

## ISV & Developer Relations

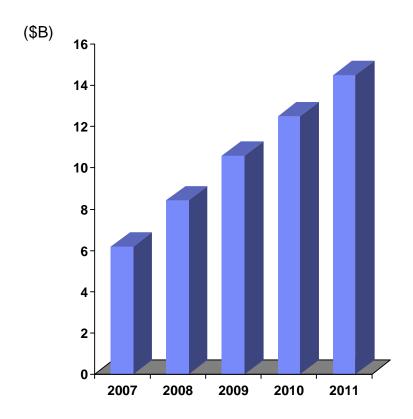


Upcoming market trend: Software as a Service



# SaaS- \$14.5 Billion Market in Five Years

WW Spend On Software as a Service 2007-2011



"...by 2011, 25% of new business software will be delivered as SaaS."

**Gartner** 

"...Spending on SaaS in UK, Germany, France and Nordics will grow between 13-17% over the next 5 years."

**AMI Partners** 

"Deutsche Bank projected that the SaaS market...will be \$30 billion by 2013."

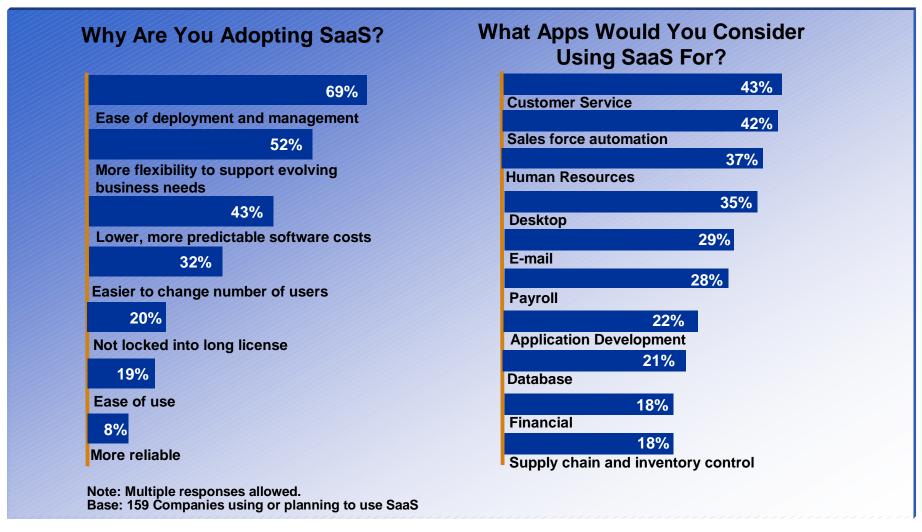
Web GlobalNet

Source: IDC, SaaS Market Opportunity, April 2007

5/24/2007



# Speed, cost and efficiency are the main factors driving adoption of SaaS.



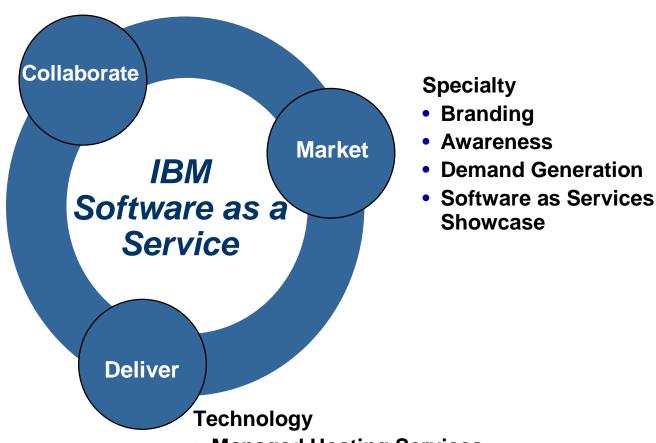
Sources: InformationWeek Research Software As A Service survey of 250 business technology professionals.



## IBM's SaaS Partner Program

## Community

- Market Research
- Education
- Enablement & Technical Resources



- Managed Hosting Services
- Scalable, reliable and open-standards software
- Server and Storage solutions



# Packaging it all together: end-to-end value proposition for SaaS providers

## Collaboration & Knowledge Exchange

## **SaaS Community**

#### Research

- Market Intelligence
- Whitepapers
- Podcasts
- Access to Blogs
- Analyst Briefings

#### **Enablement**

- SaaS "sandbox" VLP
- Virtual Innovation Center
- Consulting support
- Free/Low-cost Software programs

#### Collaboration

- Newsletter
- Connection Events
- Value Net
- SaaSpace.com

#### **Requirements:**

- PartnerWorld Member
- SaaS Interest Selected

## Resources & Benefits to Build Effective Marketing Campaigns

## SaaS Specialty

#### **Awareness**

- Customer Success Stories
- Press Release
- Partner Podcast
- Solution Demo

#### **Demand Generation**

- Marketing Consultants
- Showcase Listing
- SaaS Campaign Designer
- Free telemarketing (WS or DB2 required)

### **Branding**

 Powering on Demand applications Logo

### **Requirements:**

- IBM Hosting Contract
- 1 Qualifying IBM HW or SW



## IBM is Already Powering SaaS Applications

In a Variety of Segments & Industries





Infrastructure Mgmt

EDGE

MessageOne®







**Asset Mgmt** 



PASSMARK"

DATLRA











Retail

Manufacturing

**⊗**E20PEΝ

MARCOLE

interactive SYSTEMS

marketlive

BlueCube

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